LIONHEART
LONGEVITY & WELLNESS

Public-Ready Longevity Platform

FDA-cleared bioelectric devices + regenerative protocols + scalable clinic licensing

Lionheart Health is building a category-defining platform for longevity, regenerative wellness, and non-invasive health optimization.

> *"the company that truly proves 20 years aging reversal will likely become more valuable than SpaceX, Apple and Google combined"*





Brain Band™



Lionheart 240 Stimulus™



BodStim™

8 FDA 510(k) Clearances

1,000+ Patients Treated

100+ Licensees / Clinics

XPRIZE Healthspan Top 40

Lionheart Health, Inc. | NASDAQ Direct Listing Opportunity

LIONHEART
LONGEVITY & WELLNESS

Why This Wins Now

Membership Funnel + Hybrid Care Model + Patented Protocols

Lionheart converts members into recurring in-clinic and at-home treatment relationships powered by unique, clinically validated longevity therapies.

> *A recurring membership funnel drives patients into exclusive clinic and at-home protocols with strong lifetime value potential.*

1. Membership Funnel
Education • Assessment • Enrollment

2. In-Clinic Protocols
High-value treatments in partner clinics

3. At-Home Continuity
Devices, programs, and ongoing wellness engagement

4. Recurring Revenue
Memberships • Devices • Program upgrades • Licensing



Brain Band™



Lionheart 240 Stimulus™



BodStim™

Patented & Unique
One-of-a-kind protocols not available anywhere else

Hybrid Delivery
Clinic + at-home treatment ecosystem

Clinically Validated
Human-use data across multiple applications

Experienced Inventors
Team inventions have treated 1M+ patients

1M+ Patients Treated

Membership-Led Funnel

Clinic + Home Model

Patented Protocol Platform

LIONHEART
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Platform, Not One Product

30+ Programs

One Lionheart 240 Stimulus™ platform powers 30+ software-driven protocols across high-value health and wellness categories.

Scalable program expansion drives recurring device, software, consumables, training, and clinic revenue.

- 1. Aesthetics
- 2. Brain Health
- 3. Muscle Health
- 4. Immune Health
- 5. Sexual Health
- 6. Joint Health
- 7. Vision Health
- 8. Hearing Health



- 9. Blood Pressure Modulation
- 10. Inflammation Control
- 11. Cancer Prevention
- 12. Skin Health
- 13. Hair Health
- 14. Breast Augmentation
- 15. Kidney & Bladder Health
- 16. And More

Single Platform. Multiple Revenue Streams.

> *Expand the platform, deepen patient engagement, and grow recurring revenue.*

30+ Program Applications	One Core Device Platform	High-Margin Software / Protocol Expansion	Scalable Clinic Licensing Model

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Regulatory & Commercial Foundation

Multiple regulatory pathways support commercial launch, clinic adoption, and expansion across longevity applications.

IRB-Approved Protocol



Lionheart Klotho Up Protocol

IRB approved research protocol including bioelectric enhanced peptides, stromal fraction, exosomes, secretomes, and PRF.

BodStim™ — 510(k) Cleared



Cleared for augmenting the health benefits of exercise and supporting faster muscle building.

Lionheart 240 Stimulus™ — FDA Cleared



Cleared for improving circulation, muscle recovery, arthritis treatment, pain and inflammation reduction, and blood clot formation.

Saebo Distributed Stimulator — 510(k) Cleared



510(k) cleared for stroke recovery.

> *Regulatory clarity supports near-term revenue today and platform expansion tomorrow.*

- IRB-Approved Protocol
- FDA-Cleared Device Base
- 510(k)-Cleared Modalities
- Commercial Clinic Readiness

Commercial offerings and research programs are presented according to their respective regulatory pathways.

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Summary of Lionheart Clinical Data

Selected observational, pilot, interim, and human-use results across multiple Lionheart application areas.

Platform breadth is supported by data across muscle, brain, sexual health, joints, kidney, bladder, blood pressure, vision, aesthetics, wound healing, hair, dental, and cardiac applications.

1,000+ Patients Treated

14+ Application Areas

Multiple Pilot / Observational Programs

Platform, Not One Product

BodStim™ Muscle Health	n=60; 90% success; strength +15–25%; lean muscle +8–14%; CRP –15–30%; Klotho +15–230%.
Brain Band™ / Brain Health Brain Health	15-patient pilot; targets cognition, memory, mood, and neuroplasticity; human-use data collection ongoing.
ErectiStim™ Sexual Health	n=115; 89% success; IIEF +35–62%; EHS +1 to +2; duration +40–75%; Doppler inflow +18–35%.
OrthoStim™ Joint Health	n=17; pain –42–58%; WOMAC +35–50%; TUG –18–27%; 6MWT +12–22%; ROM +10–18%.
KidneyCell™ Kidney Health	CKD pilot n=30; 6MWT improved; leg strength improved; quality of life improved; Klotho fell at 4 weeks then rose by 8 weeks.
BladderCell™ Bladder Health	Early-stage clinical use; human-use data collection ongoing.
PressureStim™ Blood Pressure Health	SBP –12 to –18 mmHg; DBP –6 to –10 mmHg; ~65–72% shifted from Stage 2 to Stage 1.
EyeCell™ Vision Health	Interim combined n=16 eyes; improved 11 (68.8%); stable 3 (18.8%); reduced 2 (12.5%).
Stem Cell Bra™ Breast Augmentation	n=24; volume +8–18%; upper pole +15–28%; 33% gained one cup size at 4 weeks.
VascuStim™ Wound Healing / Circulation	n=26; perfusion +20–40%.
SkinStim™ Skin Regeneration	~50 patients; elasticity +18–35%; collagen +20–40%; wrinkles –22–38%; inflammation –20–40%.
HairCell™ Hair Regeneration	~40 patients; hair density +16.7% after 4 weeks / 8 sessions; adjunct PEMF ~18%; adjunct LLLT ~10–15%; adjunct PRF monthly ×3 ~10–15%.
DentaCell™ Dental / Oral Health	Development-stage program; clinical data collection planned.
MyoCell™ Heart Regeneration	Development-stage cardiac regeneration program; preclinical / translational development.

> *"Broad human-use data across many indications supports Lionheart as a scalable platform company."*

Selected observational, pilot, interim, and human-use data; not all programs are at the same stage of clinical or regulatory development.

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PATENT STRENGTH. DEEP DEFENSIBILITY.

Extensive intellectual property protection across devices, programs, protocols, and regenerative applications creates a powerful competitive moat.

> *"Strong intellectual property is the foundation for scalable growth and long-term enterprise value."*

IP ESTATE BREADTH

- Bioelectric stimulation systems
- EMS wearables & suits
- Software-driven treatment programs
- Klotho / protein expression modulation
- Regenerative biologics integration
- Organ, tissue, and wellness applications

700+ PATENT CLAIMS

Broad platform protection across devices, programs, protocols, and regenerative applications.

LAYERED DEFENSIBILITY

- Device platform
- Software / downloadable programs
- Treatment protocols
- Licensing & clinic model

Multiple layers of protection support durable competitive advantage.

STRATEGIC VALUE OF THE PATENT ESTATE

- Supports premium pricing and margin protection
- Enables clinic licensing and territorial exclusivity
- Accelerates expansion into new indications
- Creates long-term acquisition and market value leverage

700+ Patent Claims	Multi-Application Platform	Licensing Leverage	Recurring Revenue Protection

Robust intellectual property. Durable moat. Scalable enterprise value.

LIONHEART
LONGEVITY & WELLNESS

Business Model & Revenue Generation

Recurring membership, clinic licensing, and direct-to-consumer sales create multiple revenue streams across a hybrid clinic + at-home model.

Lionheart combines high-margin memberships, clinic licensing, device sales, software-driven programs, and premium treatment protocols.

Multiple Revenue Streams

High-Margin Platform

1. Membership Sales

- $463 entry membership
- Leads to $3,500–$15,000+ member value over time
- Recurring member relationship
- Feeds hybrid clinic + at-home protocols

LTV Expansion

2. Clinic Licensing

- $40K per suite
- $25K minimum equipment & supplies purchase
- 7% royalty on service sales
- Training, support, and recurring reorders

Recurring Royalty Model

3. Direct-to-Consumer Sales

- 220+ products
- Hybrid clinic + at-home treatment tools

Top Sellers

- Lionheart 240 Stimulus™ — $6,195
- Software / treatment programs — $1,500 each (up to 30)
- BodStim™ EMS suit — $2,495–$4,995
- SynovaWave stem cell processor — $100,000
- KlothoPod II — $19,995
- PEMF head caps, knee wraps, face masks
- Red light head caps, knee wraps, face masks
- Lionheart Klotho Up Protocol — $9,995/year to $100,000+

> *Hybrid clinic + at-home treatment protocols are designed for the best results.*

Membership-Led Funnel | Clinic Licensing Revenue | Device + Program Sales | Premium Protocol Upsell

From entry membership to premium protocols, Lionheart monetizes the full patient journey.

LIONHEART
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PRODUCT PLATFORM

A broad portfolio of clinic + at-home technologies across regeneration, wellness, aesthetics, and performance.



1. BodStim™



2. Lionheart 240 Stimulus™



3. SynovaWave™



4. BioPRF Centrifuge



5. OrthoStim™



6. HairCell™



7. SkinStim™



8. Sexual Health
ErectiStim™ • FemStim™ • TestiStim™



9. Stem Cell Bra™



10. EyeCell™ Skaphor



11. KlothoPod II

Clinic + At-Home | Multiple Revenue Streams | Software + Device Platform | Scalable Product Ecosystem

LIONHEART
LONGEVITY & WELLNESS

FINANCIAL PROGRESS. ACCELERATING GROWTH.

Strong Traction. Scalable Model, Significant Upside.

FINANCIAL HIGHLIGHTS

$77K
2024 REVENUE

$353K
2025 REVENUE

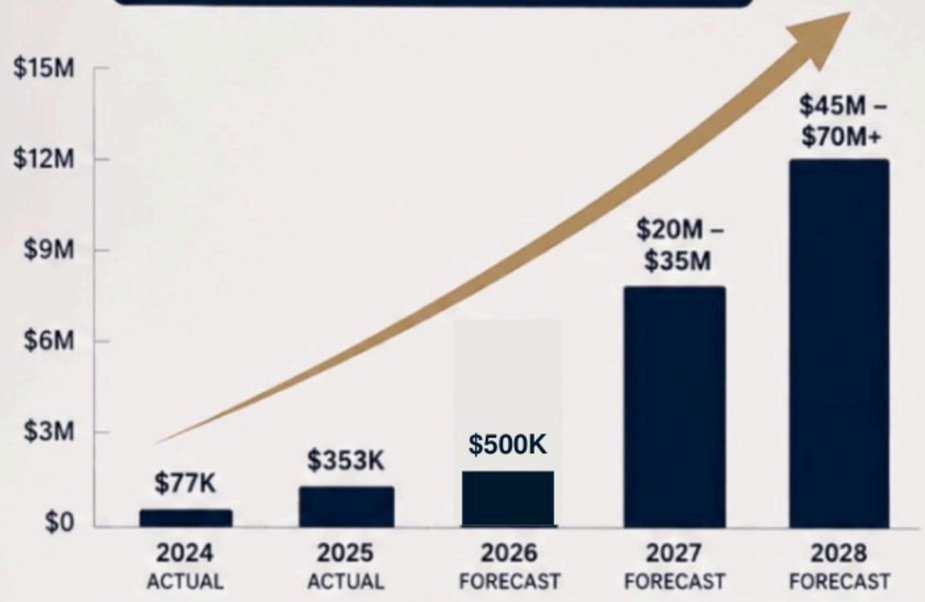
$500,000
2026 REVENUE FORECAST

HIGH GROSS MARGIN
STRONG UNIT ECONOMICS

RAPIDLY EXPANDING
RECURRING REVENUE BASE

POSITIONED FOR
EXPONENTIAL GROWTH

REVENUE GROWTH TRAJECTORY



MULTIPLE REVENUE STREAMS DRIVING SUSTAINABLE, HIGH-MARGIN GROWTH AND LONG-TERM VALUE CREATION.

KEY FINANCIAL METRICS

5-YEAR REVENUE TARGET
$45M – $70M+

GROSS MARGIN TARGET
65%+

RECURRING REVENUE MIX
50%+ BY 2028

CLINIC PARTNERS
100+ BY 2028
(FULL & SPECIALTY)

GLOBAL MARKET OPPORTUNITY
MULTI-BILLION DOLLAR
LONGEVITY & WELLNESS MARKET

KEY GROWTH DRIVERS

- SCALING MEMBERSHIP BASE AND PROTOCOL ADOPTION
- RAPID CLINIC LICENSING AND INTERNATIONAL EXPANSION
- DIRECT TO CONSUMER SALES OF 220+ PRODUCTS AND DEVICES
- CLINICALLY VALIDATED PROTOCOLS DRIVING STRONG OUTCOMES
- INNOVATION PIPELINE AND NEW PRODUCT LAUNCHES

BUILT FOR ACCELERATION. POSITIONED FOR LEADERSHIP.

POWERFUL PLATFORM. PROVEN TRACTION. EXPONENTIAL FUTURE.

Awards & Recognition

Selected external recognition, grants and innovation-program honors

AbbVie / Allergan ULP Innovation Award

Dec. 2024

Innovation recognition

XPRIZE Healthspan Top 40 Semi-Finalist

Spring 2025

Global healthspan competition

MedTech Outlook Magazine

2025

Top microstimulator development recognition

Octane Life Sciences Technology Co. of Year

2X Finalist

Life-sciences technology recognition

Orange County Business Journal

2X Innovator of the Year Finalist

Orange County innovation recognition

UCI Capstone Grant Awards

3 Awards

University engineering project support

USTAR / Leonhardt Grant Awards

2 Awards

Utah technology-development grant support

California Business Journal

No. 1 Membership Program - 2026

Editors Panel ranking

California Medical Innovations Institute / AccuLab

San Diego Support Awardee

Preclinical / translational support

Recognition summary based on company award history; California Business Journal membership ranking attributed to its 2026 Editors Panel.

TEAM EXPERIENCE. - EXECUTIVE LEADERSHIP

Company building, commercialization and public-market readiness



HOWARD J. LEONHARDT

Executive Chairman & Co-CEO

- Founder and regenerative-medtech entrepreneur with decades of company-building experience.
- Leads platform strategy, intellectual property, partnerships and long-range commercialization.

Founder / Executive Leadership



SCOTT HOOTS

Co-Chief Executive Officer

- Commercial and operating leadership across health, wellness and clinic-based businesses.
- Focused on scaling licensed clinics, product sales, memberships and strategic partnerships.

Commercial & Operating Leadership



SCOTT JORDAN

Chief Financial Officer

- 30+ years spanning life sciences, executive finance, business development, investment banking and capital markets.
- CFO and C-level experience with private/public biotech companies; financings, licensing, M&A, IPO and public-market transactions.
- Leads financial strategy, reporting infrastructure, capital planning, controls and public-company readiness.

30+ Years Life-Sciences Finance

TEAM EXPERIENCE. - SCIENCE, CLINICAL & TECHNOLOGY

Bioelectric research, medical leadership and platform engineering



DR. LESLIE MILLER

Chief Medical Officer

- Clinical leadership in cardiovascular medicine and regenerative-health programs.
- Supports clinical-study design, medical oversight and translation of platform programs into evidence generation.

Clinical & Medical Leadership



DR. JORGE GENOVESE

VP Bioelectric Research

- Leads bioelectric and regenerative research supporting Lionheart stimulation programs.
- Focuses on cellular signaling, protein-expression strategies and translational research.

Bioelectric Research Leadership



BRIAN LASATER

Chief Technology Officer

- Medical-device and stimulation engineering leadership.
- Supports product development, electronics, signal delivery and integration across the Lionheart platform.

Technology & Engineering Leadership

TEAM EXPERIENCE. - OPERATIONS, RESEARCH & COMMERCIAL

Program management, international growth, research coordination and marketing



KELSIE LEONHARDT

Chief NeuroScientist
Manager Research Clinics

- Neuroscience and operating leadership supporting brain-health and clinic programs.
- Supports research operations and company execution.

Neuroscience / Operations



LYNN HAMMERSCHMIDT

KlothoYears Product Manager

- Product and program management supporting Klotho-focused offerings.
- Coordinates commercialization and product execution.

Product Management



HENK ABBINK

VP International

- International business development and market expansion.
- Supports distribution, licensing and global partnerships.

International Growth



SUHANI KHANDELWAL

Biostatistician & Research Coordinator

- Supports biostatistical analysis and clinical data review.
- Coordinates research data, documentation and study workflows.

Research Coordination



BRIAN HARDY

Marketing

- Marketing and commercialization support across Lionheart programs.
- Supports market outreach, messaging and growth initiatives.

Marketing

LIONHEART
LONGEVITY & WELLNESS

25+ Ways One Stimulus™ Platform Can Create Revenue

One core device. Downloadable programs. Multiple clinical and wellness service lines.



1. **Skin / aesthetics**
2. **Hair & scalp**
3. **Joint & recovery**
4. **Muscle performance**
5. **Brain / cognitive**
6. Mood & wellness
7. Sexual health
8. Vision health
9. Gut health
10. Circulation
11. Inflammation
12. Respiratory
13. Immune support
14. Bladder / pelvic
15. Wound healing
16. Sleep & stress
17. Kidney support
18. Blood pressure
19. Hearing support
20. Dental / oral
21. Cancer-support research
22. Implant stimulation
23. Regenerative protocols
24. At-home continuity
25. Membership upsell

Revenue layers: treatment services • memberships • device sales • program downloads • licensing • at-home programs

LIONHEART
LONGEVITY & WELLNESS

Lionheart Klotho-Up™ Protocol

A multi-modal health optimization pathway centered on measurement, lifestyle and targeted interventions.



1. Measure

461-biomarker testing + KlothoYears™ Klotho testing

2. Personalize

Nutrition, exercise, recovery and physician-guided optimization

3. Stimulate

BodStim™ enhanced exercise + targeted bioelectric programs

4. Enhance

Bioelectric-enhanced peptides and other protocol components as appropriate

5. Re-test

Track biomarkers, Klotho and functional outcomes over time

Program elements and availability may vary by clinic, jurisdiction, medical appropriateness and research status.

LIONHEART
LONGEVITY & WELLNESS

Membership-Led Health Optimization

Recurring membership is the front door to clinic care, at-home continuity and premium protocols.



Membership Funnel

Education • assessment • enrollment • ongoing engagement

Klotho-Up™ Access

Biomarker-led optimization with member pricing and protocol continuity

Clinic + Home

In-clinic services connected to devices, programs and at-home support

Recurring Revenue

Memberships • services • devices • program upgrades • licensing

“No. 1 Ranked” Membership Positioning

No. 1 Ranked Healthspan Longevity Membership Program

Source: California Business Journal Editors Panel - 2026

Editors Panel methodology considered science, supporting data, patents, offerings, team experience, awards, publications, scope and progress.

Strategic goal: increase lifetime value by keeping members engaged across measurement, treatment and continuity.

NO. 1 RANKING SOURCE: CALIFORNIA BUSINESS JOURNAL EDITORS PANEL - 2026
Editors Panel methodology cited science, supporting data, patents, offerings, team experience, awards, publications, scope and progress.

LIONHEART
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Lionheart Octopus™ - Multi-Organ Regeneration System

Future product in development • implantable delivery + bioelectric stimulation concept



Integrated Concept

Implantable infusion pump paired with programmable bioelectric stimulation.

Multi-Organ Targeting

Conceptual delivery to multiple organs and tissues from a physician-controlled platform.

Regenerative Payloads

Designed around regenerative compositions, signaling molecules and cell-based research concepts.

Development Status

Investigational concept in development. Not approved by the FDA for commercial regenerative use.

LIONHEART
LONGEVITY & WELLNESS

Klotho Patch™ II

BIOELECTRIC MULTI-PROTEIN ORGAN SUPPORT PLATFORM

Leonhardt Patented • Patent Pending • In Development

REGENERATIVE SCIENCE

SYSTEMIC HEALTH

A LONGER HEALTHIER TOMORROW

LONGEVITY & CELLULAR HOMEOSTASIS

KLOTHO • SIRTUINS • SESTRINS • NANOG

STEM-CELL HOMING & PERFUSION

SDF-1 • VEGF • eNOS • PDGF • CXCL5

Klotho Patch™ II

KLOTHO-EXPRESSING MSC BIOREACTOR

NUTRIENT HYDROGEL

SEMIPERMEABLE MEMBRANE

HEART

KIDNEYS

LIVER

PANCREAS

BLADDER

Programmable Bioelectric Pulses

Lionheart Octopus™

PROGRAMMABLE BIOELECTRIC STIMULATION

TISSUE REPAIR & REGENERATION

IGF-1 • HGF • EGF • SONIC HEDGEHOG

MUSCLE, MATRIX & NEURAL SUPPORT

FOLLISTATIN • TROPOELASTIN • COL17A1 • BDNF

Designed to modulate endogenous protein expression and support controlled local biologic delivery

INVESTIGATIONAL USE ONLY — NOT APPROVED FOR HUMAN USE

LIONHEART
INNOVATIVE WELLNESS

REGENERATIVE SCIENCE

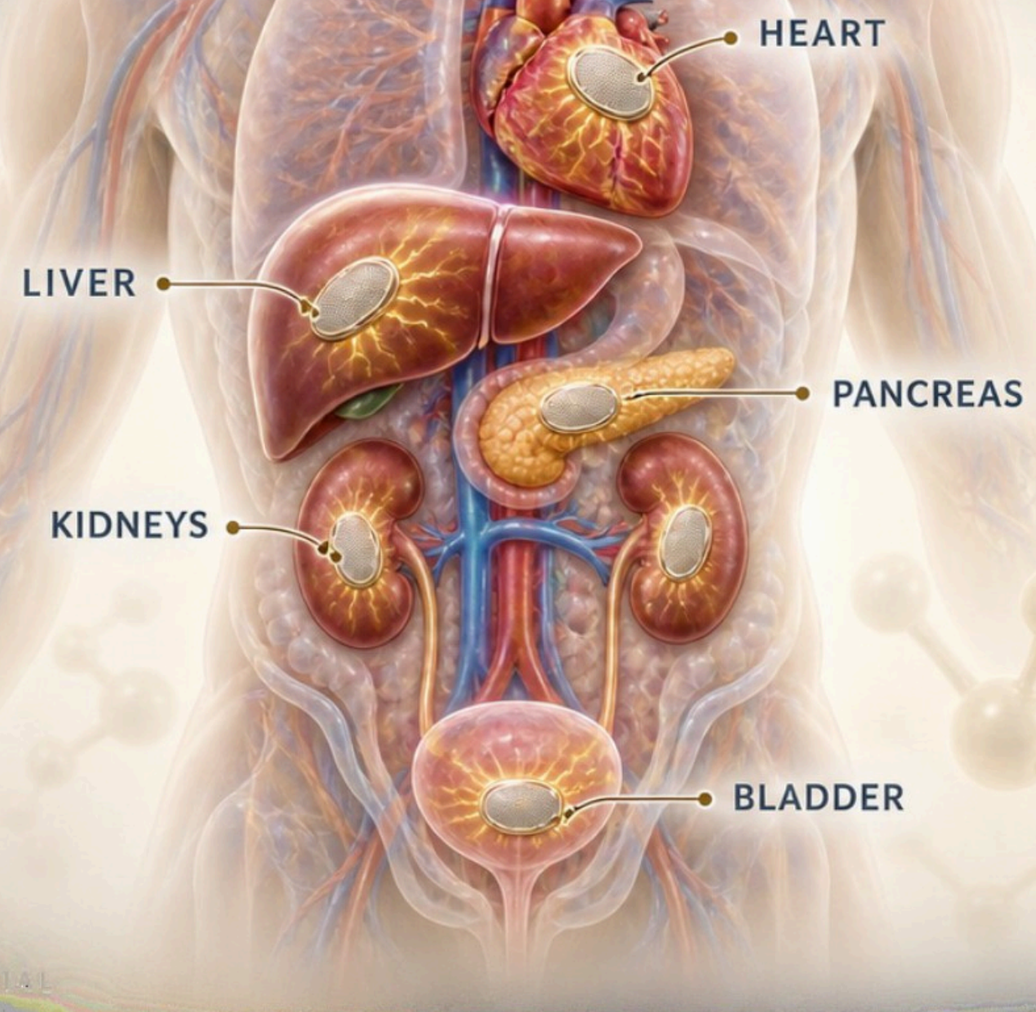
SYSTEMIC HEALTH

A PIONEER HEALTHIER TOMORROW

Klotho Patch™ II

BIOELECTRONIC ORGAN BIOREACTOR

Designed for Local Klotho & Extracellular Vesicle Support + Bioelectric Stimulation



Klotho Patch™ II





SCIENCE
TECHNOLOGY
HUMAN POTENTIAL

INVESTIGATIONAL USE ONLY — NOT APPROVED FOR HUMAN USE

LIONHEART
LONGEVITY & WELLNESS

REGENERATIVE SCIENCE

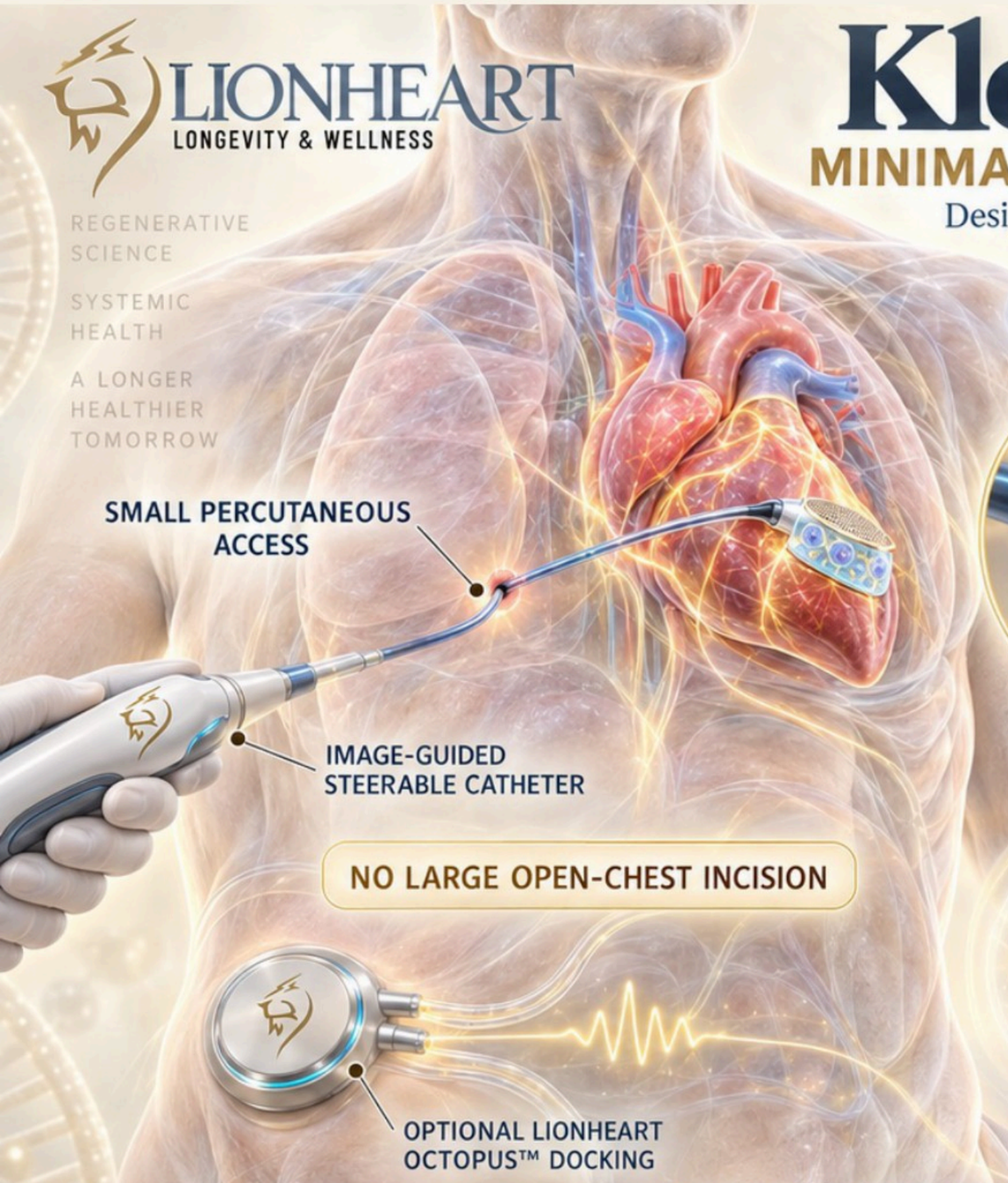
SYSTEMIC HEALTH

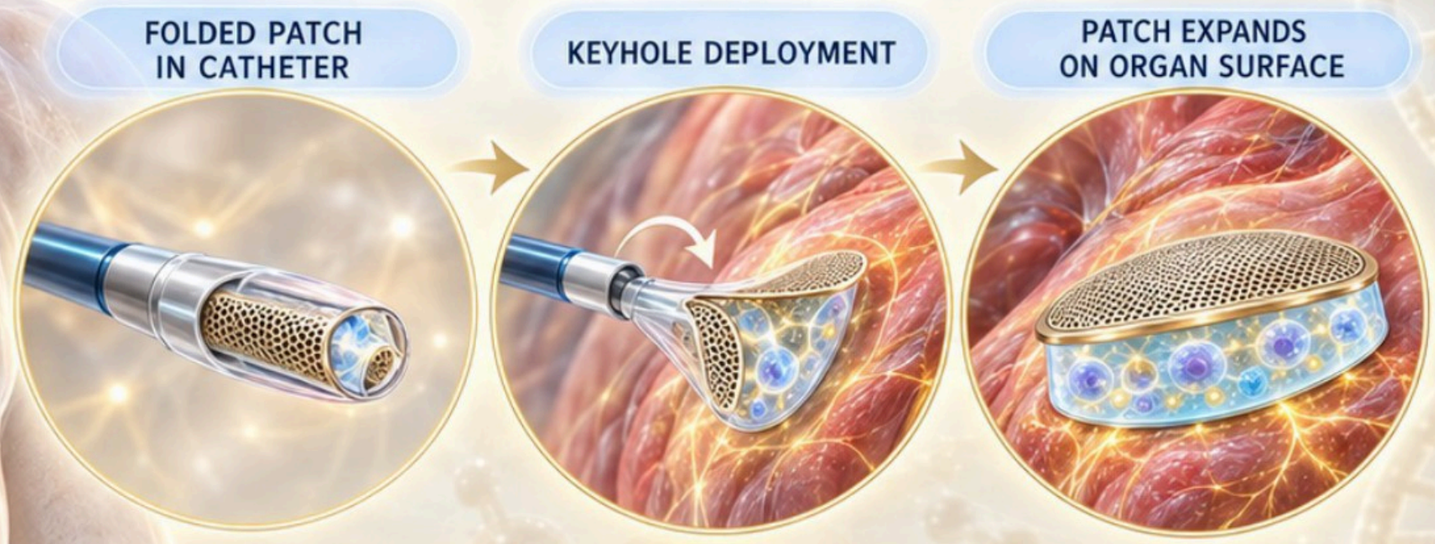
A LONGER HEALTHIER TOMORROW

Klotho Patch™ II

MINIMALLY INVASIVE KEYHOLE DELIVERY

Designed for Catheter-Based Organ-Surface Placement





HEART • KIDNEY • LIVER • PANCREAS • BLADDER



Conceptual deployment pathway subject to preclinical and clinical validation

INVESTIGATIONAL USE ONLY — NOT APPROVED FOR HUMAN USE

Adaptive Regeneration Womb™

Full-Body Regeneration Chamber - Future Product in Development



System Reset

Controlled recovery environment integrating sleep, nutrition, temperature and physiology.

Bioelectric Reprogramming

Spatially controlled stimulation and tissue-specific signaling concepts under development.

Regenerative Signaling

Research concepts involving PRF-derived signals, exosomes, stem cells and matrix remodeling.

Organ-Specific Programs

Future targeted programs for brain, heart, muscle, joints, skin, kidney and vascular tissue.

Continuous Monitoring

Functional testing, imaging and biomarker panels designed to guide adaptive protocols.

Development Status

Forward-looking R&D concept. Investigational; not established for clinical efficacy or approval.

VetStim

Lionheart VetStim

Veterinary Clinic & Pet Care Platform

Regenerative veterinary solutions for clinics and pet owners

Lionheart VetStim™

- VetStim 4-channel bioelectric stimulation platform
- SynovaWave™ adipose tissue processing
- BioPRF centrifuge for platelet / growth-factor concentration
- Clinic protocols for pain, mobility, recovery and regeneration
- Pet-care applications designed for canine, feline and equine use
- Territory licensing and veterinary clinic partnership opportunities

www.LionheartVetStim.com

Veterinary clinics • pet owners • regenerative care partners

Future-focused veterinary products and clinic services



LIONHEART
LONGEVITY & WELLNESS

8300 PUBLICATIONS | **OVER 1000** PATENT CLAIMS | LEADERS OF OVER **500** CLINICAL STUDIES

SCIENTIFIC & CLINICAL ADVISORY BOARD



DR. DORIS TAYLOR – CO-CHAIR, SCIENTIFIC ADVISORY BOARD

Internationally recognized regenerative medicine scientist helping guide Lionheart Health's scientific direction and innovation roadmap. Former head of regeneration research at Duke University, University of Minnesota, and Texas Heart Institute.



DR. STUART K. WILLIAMS – CO-CHAIR, SCIENTIFIC ADVISORY BOARD

Leading biomedical scientist providing strategic scientific oversight across regenerative medicine and bioengineering initiatives. Original inventor of adipose derived stem cell procedures. Over 50 years experience. Director of Cardiovascular Innovation Research Institute.

REGENERATIVE MEDICINE, CELL BIOLOGY & STEM CELLS

- Camillo Ricordi
- Harold Ott
- Race L. Kao
- Joel Aronowitz
- Juan C. Chachques
- Felipe Prósper

HEART FAILURE, CARDIOLOGY & CARDIOVASCULAR MEDICINE

- William Abraham
- Barry H. Greenberg
- Stephen G. Ellis
- Stephen Ramee
- Warren Sherman
- Nicolas Chronos
- Ron Waksman
- Timothy Henry
- Zvonimir Krajcer
- Dipti Itchhaporia

CARDIAC & CARDIOTHORACIC SURGERY / ELECTROPHYSIOLOGY / STROKE

- George J. Magovern Jr.
- Mark Cunningham
- Patrick Griffith
- Sergio Pinski
- Hans Dohmann
- Nicholas S. Peters

NEUROLOGY, BRAIN HEALTH & PERFORMANCE

- Joseph Maroon
- Jeremy Koff

BIOELECTRIC MEDICINE & BIOMEDICAL ENGINEERING

- Rodrigo Plentz
- Mark Kroll
- Michael Levin
- Scott Marland
- James Moore
- Ghassan S. Kassab

WOMEN'S HEALTH, NEPHROLOGY & CLINICAL LONGEVITY

- Cristiane Carboni
- Samer Banihani
- Patrick Sewell
- Bors Schwartz
- Denis Peña
- Sanjay D. Bhojraj
- Jared Szymanski
- Meena Verma
- Ramona Braganza

PRE-CLINICAL, TRANSLATIONAL & OUTCOMES RESEARCH

- Stuart Williams
- Jorge Genovese
- Keith March
- Marc Penn
- Catherine Davies
- Allyson Berkey

MEDICAL LEADERSHIP & COMMERCIALIZATION

- Leslie Miller
- James Dorsey

Advisory Board members provide strategic, scientific, and clinical guidance.

LIONHEART
LONGEVITY & WELLNESS

10 INVESTMENT THESIS / THE ASK

Why Buy Now Pre-Listing & Why Direct Listing in December

Low Entry Valuation. Near-Term Catalysts. Massive Upside Potential.

WHY INVEST NOW – PRE-LISTING ADVANTAGE

Low entry valuation
Attractive entry point before public market re-rating.

Multiple near-term catalysts
Clear milestones that can drive significant value inflection.

Proven technology, real results
Clinically validated, FDA-cleared modalities delivering outcomes.

Massive market opportunity
Large, growing markets across wellness, aesthetics & performance.

Revenue traction & scaling fast
Strong unit growth with expanding clinics and recurring revenue.

OUR DIFFERENTIATED TOP PRODUCT PORTFOLIO



Lionheart 240 Stimulus™



BodStim™



SkinStim™



HairCell™



ErectiStim™



OrthoStim™

8 FDA 510K CLEARANCES • 700+ PATENT CLAIMS • 1,000+ PATIENTS TREATED

NEAR-TERM VALUE CATALYSTS

XPRIZE Healthspan validation
Competition validation drives credibility.

Clinical results & publications
Peer-reviewed data drives adoption.

Rapid clinic rollout
Expanding footprint accelerates growth.

New product launches
Innovation pipeline fuels new revenue.

Increasing revenues & cash flow
Operating leverage drives profitability.

Direct listing visibility catalyst
Public market entry unlocks visibility.

DIRECT LISTING IN DECEMBER 2026

DECEMBER
2026
15
TARGET DATE

- Target direct listing: Mid December 2026
- Target market: Nasdaq Capital Market (CM)
- Expand visibility and liquidity
- Support clinic network expansion
- Position for uplisting and re-rating

THE ASK

Pre-Listing Investment Opportunity
Participate before direct listing and before major value inflection catalysts.

POTENTIAL RE-RATING

Driven by clinic rollout, rising revenues, direct listing, and public market visibility.

LIONHEART HEALTH IS BUILDING A LEADING PLATFORM FOR REGENERATIVE HEALTH & LONGEVITY.

INVEST BEFORE THE MARKET FULLY DISCOVERS THE OPPORTUNITY.